

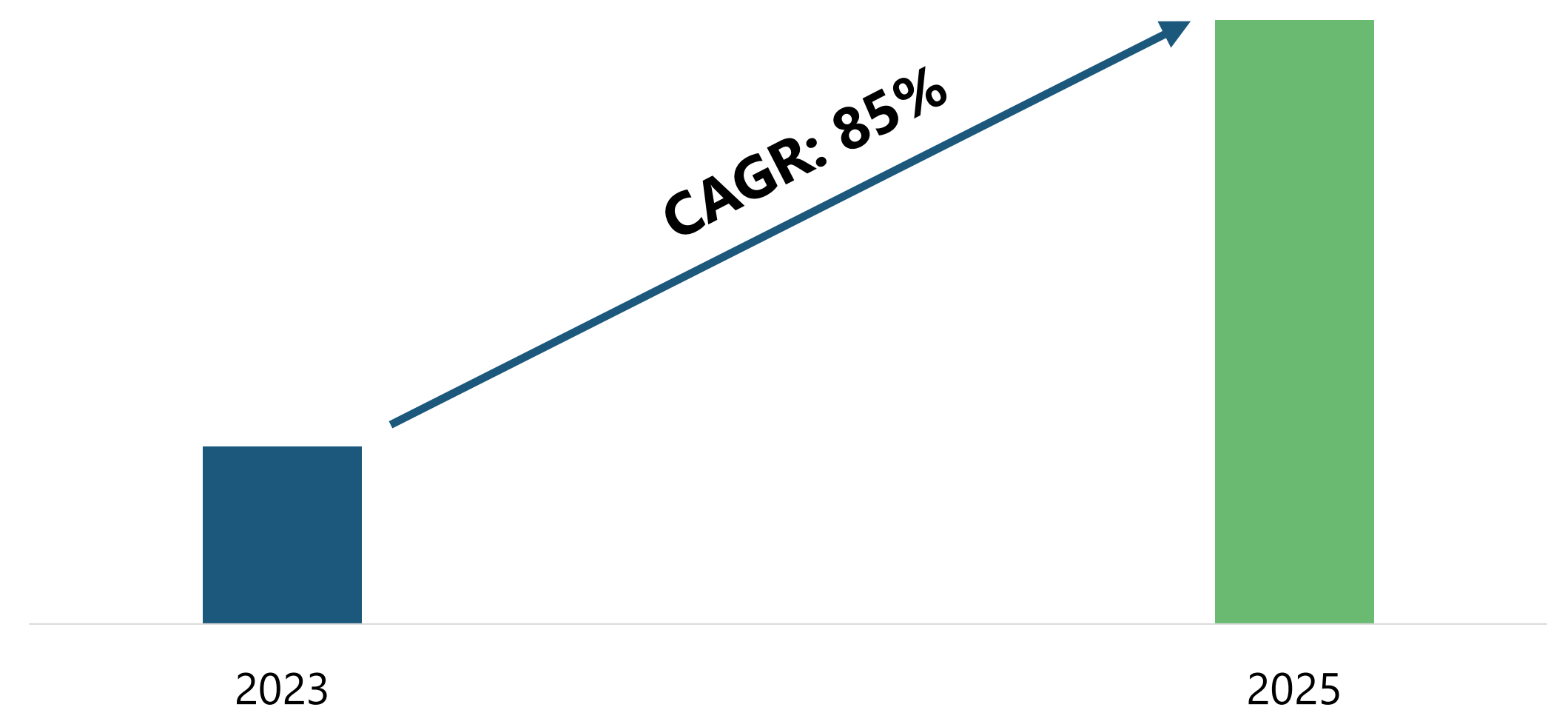


# Short Term Outlook: European Markets Surge Forward with HVDC

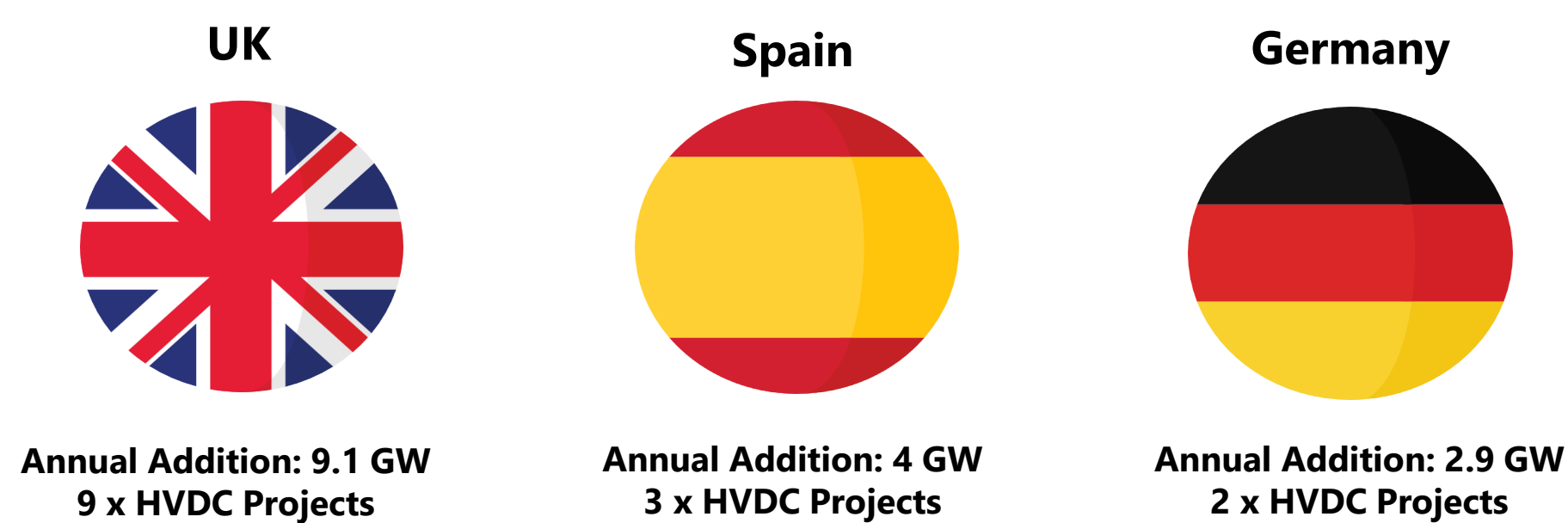
The infographic discusses the short-term demand outlook of the European HVDC market from 2023 to 2025.

## HVDC Infographic

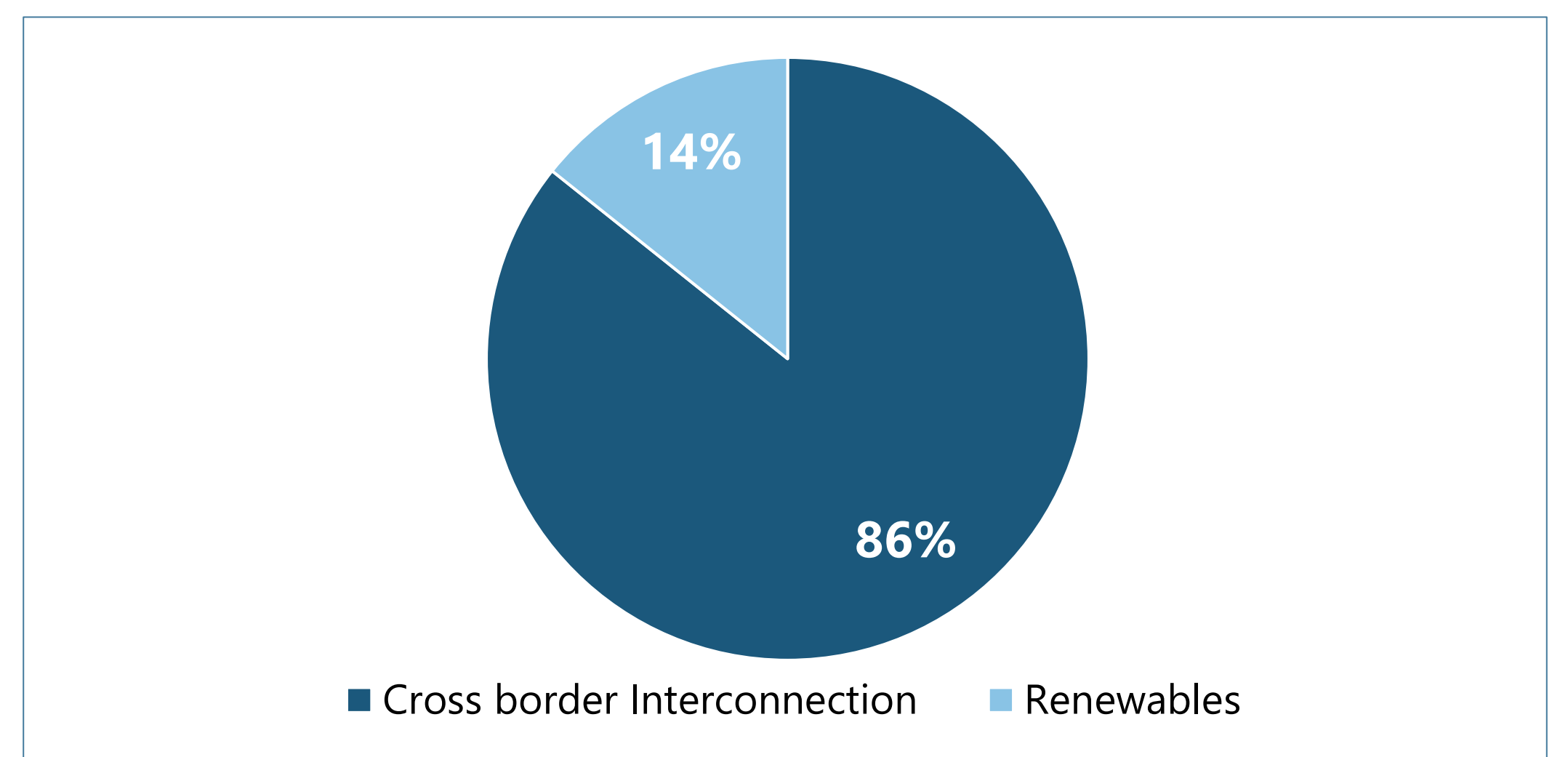
European annual HVDC market growth from 2023 to 2025 (based on commissioning year)



### Front Runner Markets in Europe - 2025



Cross-border interconnections will drive the major demand in 2025



- The European HVDC market is a frontrunner worldwide, with over 40 GW of installed HVDC transmission capacity till 2022.
- In 2025, the European HVDC market is anticipated to reach its peak annual addition of the decade, with nearly 28 GW of HVDC transmission capacity added.
- The market's expansion will mainly be driven by cross-border interconnections within the region, accounting for 86% of the planned capacity expansion.
- The UK will lead the regional market due to its strong commitment to transitioning to green energy and cross-border electricity trading, ensuring energy security.