

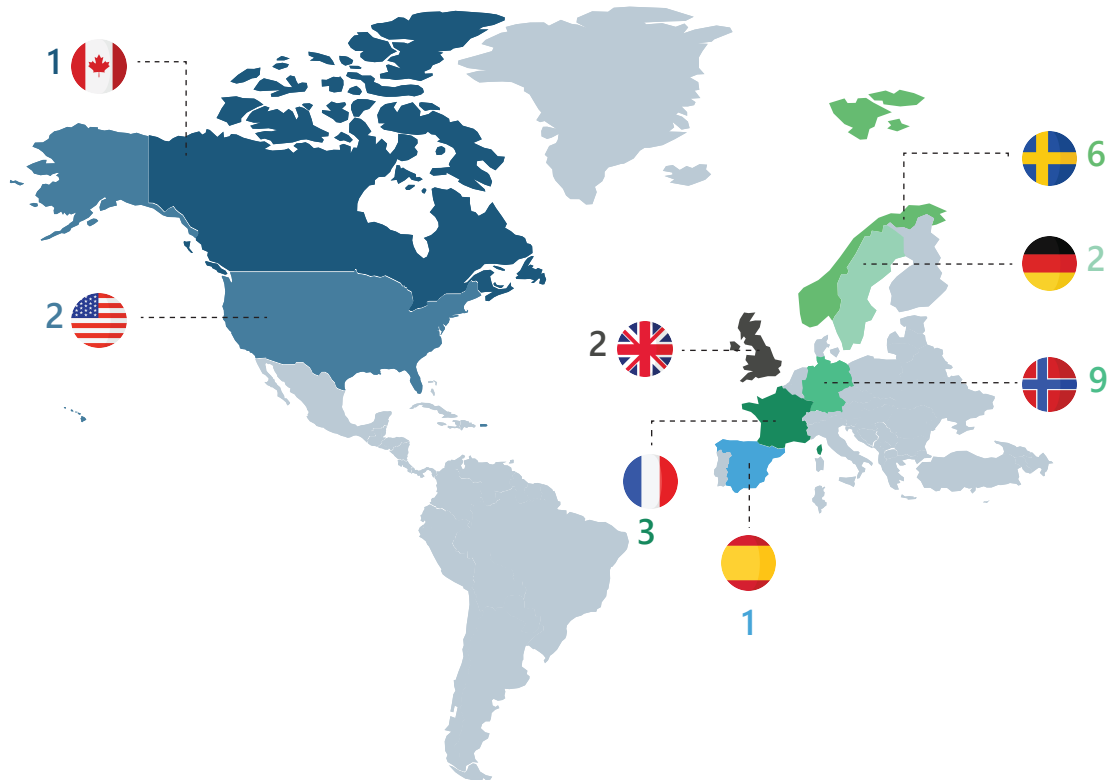


# Overview of the OPS Market in NAM & Europe

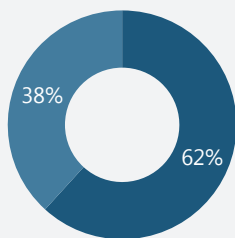
## Introduction

This infographic gives a quick roundup of the onshore power supply market in Europe and North America for the year 2022

## Shore Power Market Roundup 2022



### Capacity Split



■ High Voltage ■ Low Voltage



35 New Projects

238 MVA Capacity

## Summary

- Europe led the OPS market for the installation of new connections.
- Norway led the European market, followed by Germany.
- The FuelEU Maritime Regulation will oblige vessels above 5,000 gross tonnes to use OPS.
- California is the leading market for OPS in North America.
- CARB 'At Berth' regulation expanded to include container and cruise vessels.
- Increase in high voltage shore power connections.