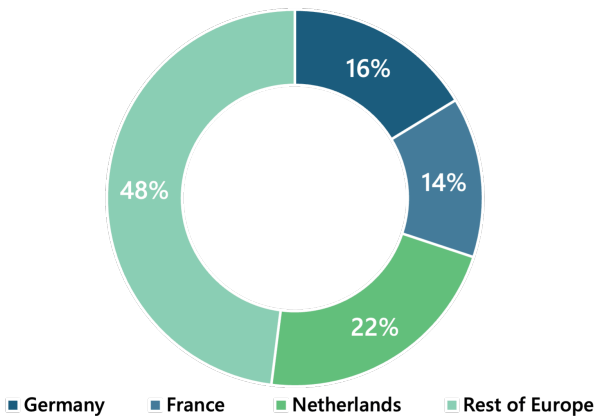




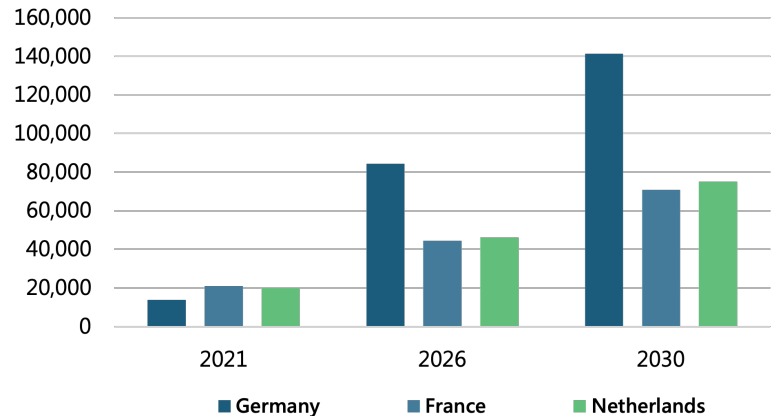
The Big Three: Who is leading Europe's EV Charging Market?

According to PTR, at the end of 2021, Europe had a public charging network of about 390,000 charge points. It is surprising to see that, for the annual installation of chargers across Europe in 2021, 52% was concentrated in only three countries: Germany, France and the Netherlands. These Big Three are also expected to see major growth in the following years, with Germany leading the European market by 2030 with an annual market of 141,000 charge points. For the EV charging ratios, the Netherlands displays an anomaly with the lowest ratio of 5.8 in 2021. This is largely due to the country's strong focus on developing public charging network and several national plans being put in place to increase the charging network coverage. The following infographic provides a comparison of the top three EV charging markets in Europe and their growth in the future.

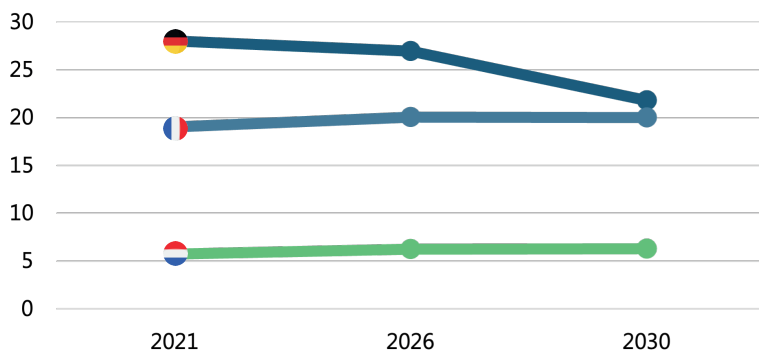
Share of Europe's Public Charging Infrastructure-2021



Annual Market for Public Chargers



EV to Charger Ratio



CAGR for Public Chargers (2021-2030)

