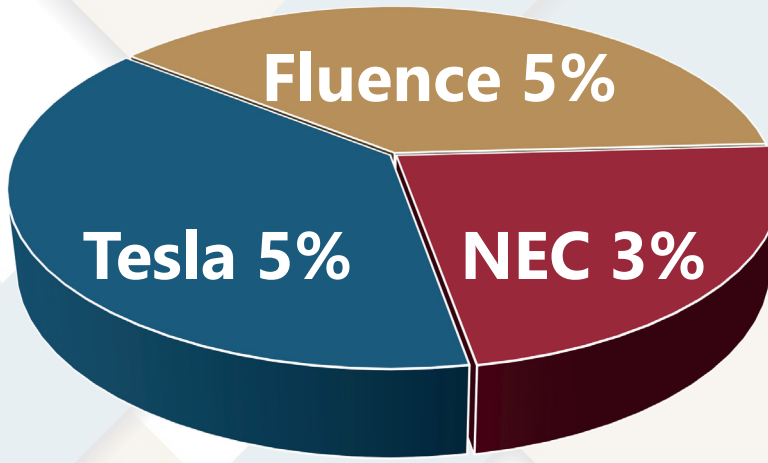


Top 3 Integrators Globally Energy Storage Value Chain Monitor

By Rida Arshad

Integrators occupy a key role in the ESS value chain. PTR has shortlisted three leading integrators in the energy storage (electrochemical) market, along with their market share, relationship with other energy storage players (both upstream and downstream) and the countries in which they are most dominant.

Top 3 Integrators Globally (%) Market Share



System integrator **TESLA**

Battery Technology Providers it has partnered up with

Top Countries

Top Developers it works with

System integrator **Fluence**

Battery Technology Providers it has partnered up with

Top Countries

Top Developers it works with

System integrator **NEC**

Battery Technology Providers it has partnered up with

Top Countries

Top Developers it works with